University of North Dakota Occupational Therapy Program

Level I Fieldwork: Focused on Evaluation

Worksheet for Webinar

***Name:***

***Name of facility:***

***Prior to webinar, describe your current evaluation process:***

**Initial Evaluation**

**Part A: Occupational Profile & Evaluation of Occupational Performance**

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| OT Process: Initial Evaluation |
| ***Occupational Profile:*** How do you find out about the occupational lifestyle of your clients? |  |
| ***Occupational Performance:*** What occupations are typically addressed at your site? What assessment methods do you use to evaluate occupational performance (tools, observation, interview, etc.)?  |  |

**Part B: Evaluation of Client Factors/Performance Skills/Contexts**

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| ***Client Factors/******Performance Skills/Contexts:*** How do you evaluate values, beliefs, spirituality in your setting? What client factors/performance skills/contexts are typically assessed at your facility? What assessment methods (tools, observation, interview, etc.) do you use? |  |

**Ongoing Evaluation (Intervention)**

**Part C: Ongoing Evaluation at your Site**

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| OT Process: Ongoing Evaluation (intervention) |
| Where do you see ongoing evaluation at our site? Provide examples of functional tasks or occupations used at your site during interventions. Provide examples of specific skills addressed at your site during interventions. |  |

**Re-Evaluation**

**Part D: Re-Evaluation at your Site**

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| OT Process: Re-evaluation |
| At what points do you update your treatment plan/plan of care? How does re-evaluation occur at your site?  |  |

**Outcomes**

**Part E: Use of Outcomes at your Site**

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| OT Process: Outcomes |
| How do you use assessment outcomes to make decisions about client plan of care (ie. discontinue or continue services, change level of services, referral to other services)? |  |

***After completing the webinar, describe your current evaluation process (inclusive of each phase of the occupational therapy process):***